

1.6 The Reporting Period ended on 31 March 2017 and ended on 31 March 2017.

1.7 The Reporting Period ended on 31 March 2017 and ended on 31 March 2017.

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key accounting information and financial indicators

The Reporting Period ended on 31 March 2017 and ended on 31 March 2017.

□ Year N

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	The Reporting Period (from January to March 2017)	Corresponding period of last year (from January to March 2016)	Changes from the corresponding period of last year to the Reporting Period (%)
Revenue	14,675,987	10,412,416	40.95%
Net financial assets			
at the end of the Reporting Period	509,681	410,444	24.18%
Net financial assets			
at the end of the Reporting Period	452,699	303,836	48.99%
Net capital expenditure	95,458	219,500	(56.51%)
Basic earnings per share	0.1624	0.1291	25.79%
Diluted earnings per share	0.1620	0.1286	25.97%
Weighted average return on assets (%)	1.76%	1.44%	0.32%

	As at the end of the Reporting Period (31 March 2017)	As at the end of last year (31 December 2016)	Changes from the end of last year to the end of the Reporting Period (%)
Total assets	129,357,960	124,614,748	3.81%
Net assets			
at the end of the Reporting Period	29,893,910	29,285,970	2.08%

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the Reporting Period

(1) Total number of ordinary shareholders and shareholders of preference shares with restored voting rights and shareholdings of top ten shareholders

Total number of ordinary shareholders as at the end of the Reporting Period	69,708, including 69,696 shareholders of AS and 12 shareholders of HSA	Total number of shareholders of preference shares with restored voting rights as at the end of the Reporting Period (final)	Nil
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Shareholdings of top ten shareholders as at the end of the Reporting Period

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held (Shares)	Number of shares with selling restrictions held	Pledged or frozen shares	
					Status	Number
HKSCC Nominees Limited (Nominee)	Registered shareholder	57.61%	1,716,412,609			
COSCO China International Limited	Registered shareholder	14.51%	432,171,843			
China Securities Finance Corporation Limited	Share-locked shareholder	2.70%	80,414,863			
China Huiyuan Agriculture Management Limited	Share-locked shareholder	1.28%	37,993,800			
Taigang Life Insurance Company Limited, Tadoussac Office, Insurance Product 022L-CT001 Series	Direct - share-locked shareholder	0.33%	9,817,889			
ICBC Credit Service Fund Administration Company Limited, ICBC Credit Service Fund Administration Company	Direct - share-locked shareholder	0.32%	9,566,600			
Zhongguo Fund Administration Company Limited, Zhongguo Fund Administration Company	Direct - share-locked shareholder	0.32%	9,566,600			
Bear Fund Administration Company Limited, Bear Fund Administration Company	Direct - share-locked shareholder	0.32%	9,566,600			
Daceng Fund Administration Company Limited, Daceng Fund Administration Company	Direct - share-locked shareholder	0.32%	9,566,600			
Haier Fund Administration Company Limited, Haier Fund Administration Company	Direct - share-locked shareholder	0.32%	9,566,600			

Shareholdings of top ten shareholders of shares without selling restrictions as at the end of the Reporting Period

Name of shareholders	Number of shares without selling restrictions held	Types of shares	
		Types of shares	Number
HKSCC Nominees Limited (Note)	1,716,412,609	Ordinary shares	1,716,412,609
COSCO Container Transport Limited	432,171,843	RMB denominated	432,171,843
China Securities Finance Corporation Limited	80,414,863	RMB denominated	80,414,863
China Huiyuan Agriculture Limited	37,993,800	RMB denominated	37,993,800
Taigang Life Insurance Company, Limited (Tadrisa) (Ordinary Shares) Insurance Policy 022L-CT001 Series	9,817,889	RMB denominated	9,817,889
ICBC Credit Service (Foreign) Agency Bank ICBC Credit Service Company of Finance and Finance Management Program	9,566,600	RMB denominated	9,566,600
Zhongyuan Foreign Agency Bank Zhongyuan Company of Finance and Finance Management Program	9,566,600	RMB denominated	9,566,600
Beia Foreign Agency Bank Beia Company of Finance and Finance Management Program	9,566,600	RMB denominated	9,566,600
Daceng Foreign Agency Bank Daceng Company of Finance and Finance Management Program	9,566,600	RMB denominated	9,566,600
Haier Foreign Agency Bank Haier Company of Finance and Finance Management Program	9,566,600	RMB denominated	9,566,600
Equity Investment Company of Abroad Limited of Finance and Management Program (facilitated by)	0	US dollar	0
Debt Investment Company of Facilitated by (facilitated)	0	None	0

Note: As at 31 March 2017, HK, CCN, L, 1,716,412,609 H, C, 730,557,217 H, C, 245,842,181 H, C, 215,203,846 H, H, I, L, H, G, B, L.

During the Reporting Period, we have a ... d a ... de ... d a ... de ... e ... g e ... c ... a e c d c e d a a g e e d e r c a e a a c ...

Yes No

None of the ... d a ... de a d e ... e d a ... de ... e ... g e ... c ... c d c e d a a g e e d e r c a e a a c ... d r i n g t h e R e p o r t i n g P e r i o d .

(2) Total number of shareholders of preference shares of the Company and shareholding of top ten shareholders of preference shares

Applicable Not applicable

3 SIGNIFICANT EVENTS

3.1 Material changes in major accounting items and financial indicators during the Reporting Period and the reasons

In the first half of 2017, the operating income increased ... ed ec ... n c a d ... a d g a c ... e ... d e e d e d ec ... n e r c a ... e E ... e a d ... e U.S. T e C ... e e g e n e r a t e d ... e n ... e a ... f ... e ... d e ... c r a e f ... a d ... e ec ... n ... d e e d ... a ... a b e a d f a ... a b e n ... e ... n , a c ... e g a g d ... a . B ... e f ... e a b ... a ... a d e c ... e f g b a a d C ... a ' ec ... n , d r i n g t h e R e p o r t i n g P e r i o d , t h e G r o s s P r o f i t ... e d e e r e f R M B 1 4 , 6 7 6 ... (... e a n ... e ... d f a ... e a :

I n t h e f i r s t h a l f o f 2017, t h e a d v a n c e d a p p r o c e s s i n g o f t h e G r a n d B a y a g g r e g a t e d n e c e s s a r y T e g e f e d n e c e s s a r y c o n a e g f c a n n e d e g c o n c e a d g c e c e C a T e N A n e c a n a e c r e d n a a a b e g a d e d e n a d f n e e g a n a e e e n e g g n a e e c e e d T e E e a n a e g e a d a d R e a M a f a c g L d , e a c r e d c n a e U K , f a c a e d e g e e e e D r g e R e g P e d , e a e e e e f e a d a a e c e b e f e G R M B 4 , 1 3 0 (e a n e e d f a e a : R M B 2 , 9 5 9 n) , e e e g a e a - e a c e a e f 3 9 . 5 7 % , a d e a a e e 3 5 , 0 0 0 (e) (e a n e e d f a e a : 2 3 , 5 0 0 , (e)) , e e e g a e a - e a c e a e f 4 8 . 9 4 % .

I n t h e f i r s t h a l f o f 2017, t h e a d e n a d f e e e g , c e n c a a d , d f d e n e b e f e G n e d b e f e c e a e e e a a c e a d e g a d a n a e n e e c g e c a a c e d a e a - e a c e a e n b e f d e D r g e R e g P e d , e a e e e e f e e e g , c e n c a a d , d f d e n e b e f e G R M B 2 , 2 4 4 (e a n e e d f a e a : R M B 2 , 0 1 0 n) , e e e g a e a - e a c e a e f 1 1 . 6 5 % .

I n t h e f i r s t h a l f o f 2017, t h e e e e c d f e g b a f f e e g e e g d , e e e e f e f f e e g e e g b e f e G R M B 4 8 3 (e a n e e d f a e a : R M B 1 , 8 7 4 n) , e e e g a e a - e a d e c e a e f 7 4 . 2 0 % . D r g e R e g P e d , C I M C R a f f e O f f e L n e d , c c e f r c n e e d e a n g a d d e e f e D 9 0 , a - d e e e e n - b n e b e d g a f n B L U E W H A L E I T e a f n d e e d e e g a e a S r C a S e a a d c n n e c e d e a a d a e e a e C I M C R a f f e n a d e - n e d e e f e H Y S Y 1 6 2 P a f n f C N O O C E e g T e c g & S e c e L n e d F e e d e , C I M C R a f f e a c r e d d e f e e e a a d d e f g e e g e e d r g e R e g P e d .

I n t h e f i r s t h a l f o f 2017, b e e n e a d c e f d n e c g c d e e e c e d a d e e a c e a e e d e , a n g e e g , e e a a f a c c r d g L a N e y e a d a a d e d e e n e f n a d e g c b e . T e g c e c e b e f e G a c e c r e d n e a a d c e a e b e e f e e e d e e n e f e d . D r g e R e g P e d , e c d e d e e e f R M B 1 , 6 5 5 (e a n e e d f a e a : R M B 1 , 6 1 5 n) , e e e g a e a - e a c e a e f 2 . 5 0 % .

I n t h e f i r s t h a l f o f 2017, e g c n a e f g c , e e a d a d c a a a e d e c e a d e d n e c e a c n a e c r e d r a , d d e e c n n e c e e f a r g e n b e f f a r c e e c f e a e a e , b a d g - e e d a a d e e f a e e f d n e c e c n c e e I a c a , e a a g a e a c e e d f a e g b e f f a r a b e c e a d c a d a a g e . D r g e R e g P e d , e e a c r d c f e G e c d e d a e f 1 , 7 2 7 , e e e g a c e a e f 6 8 % a c n a e d e a n e e d f a e a , e e e e a , a g a e a c e c d e d a e f 4 3 4 , e e e g a e a - e a c e a e f 1 5 1 % . T e e a c b e f e G a c e e d e e e f R M B 5 0 6 n (e a n e e d f a e a : R M B 3 0 4 n) , e e e g a g f c a e a - e a c e a e f 6 6 . 5 5 % .

In the first quarter of 2017, the budgeted operating income increased by RMB111 million (year-on-year increase: RMB138 million), the year-on-year decrease of 19.77%. During the reporting period, the company completed the construction of the Gaoqiao Siting Project, the construction of the Ningbo Siting Project, the construction of the Shengze Siting Project, the construction of the Yangzhou Zhongji Wen Chang Center Project and the construction of the Chengde Siting Project. The age III of the Yanggong Power Plant was completed. The Gaoqiao Siting Project, the Shengze Siting Project and the Yanggong Power Plant were completed.

In the first quarter of 2017, the operating income decreased by RMB544 million (year-on-year increase: RMB525 million), the year-on-year decrease of 3.73%. During the reporting period, CIMC Finance Leasing Co., Ltd. achieved a significant increase in the operating income, the increase of RMB133,985 million (76.83%). The operating income of CIMC Finance Leasing Co., Ltd. increased by RMB133,985 million (76.83%) compared with the same period last year. The operating income of CIMC Finance Leasing Co., Ltd. increased by RMB133,985 million (76.83%) compared with the same period last year.

In the first quarter of 2017, the operating income decreased by RMB544 million (year-on-year increase: RMB525 million), the year-on-year decrease of 3.73%. During the reporting period, CIMC Finance Leasing Co., Ltd. achieved a significant increase in the operating income, the increase of RMB133,985 million (76.83%). The operating income of CIMC Finance Leasing Co., Ltd. increased by RMB133,985 million (76.83%) compared with the same period last year. The operating income of CIMC Finance Leasing Co., Ltd. increased by RMB133,985 million (76.83%) compared with the same period last year.

Material changes and the reasons

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Income statement items	From January to March 2017	From January to March 2016	Percentage change	Reasons for the material changes
Operating income	279,251	119,436	133.81%	Material increase in operating income due to the completion of the Gaoqiao Siting Project.
Profit before tax	31,047	133,985	(76.83%)	Material decrease in profit before tax due to the completion of the Gaoqiao Siting Project.
Income tax	13,765	(42,412)	132.46%	Material increase in income tax due to the completion of the Gaoqiao Siting Project.

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 [CIMC]2015-059 a d [CIMC]2016-043) , b ed C a Sec e J , a , Sec e
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 E c a g e .

D r g e Re g Pe d, a a f 691,200 ~~xxx~~ e e e c ed, de e A S ae ()
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 Tace f Sae O , a d a a f 40,000 ~~xxx~~ e e e c ed f e Sec d
 Tace f Sae O . T e n e n e a f A S ae () S ae O I ce e Sc e n e
 a n a e a n ac e C n a ' f a c a c d a d e , f e a d g
 e Re g Pe d a d e f e .

(3) Significant subsequent events

(a) O 7 A 2017, e C n a e c e d a ce f n f a g e a e de C a
 Meca P H d g C n a L n ed (**China Merchants Port**) a , C a
 Meca P a d C a Meca I d H d g C n a L n ed (**China
 Merchants Industry Holdings**) e e ed e a e a f e a g e e n e e a n e
 da e e a e a f e f e e e , ed a e c a a f S ae L n ed,
 a ~~xxx~~ c C a Meca P a a f e e e e a e c a a f
~~xxx~~ - ~~xxx~~ ed , b da S ae L n ed g e e ~~xxx~~ e , a d g a e de '
 a C a Meca I d H d g . A f e c n e f e a e a f e ,
 C a Meca I d H d g ~~xxx~~ bec n e e a e de f S ae L n ed .
 I ~~xxx~~ d ec d 730,557,217 H a e e C n a , 24.53% f e , ed
 a e c a a f e C n a , a d e e f e bec n e e f a g e a e de f
 e C n a . C a Meca P ~~xxx~~ b e a a e de f e C n a . S ae
 L n ed ~~xxx~~ d e a n e , n be a d e c e a g e f a e e C n a a f e
 c n e f e a f e . C a Meca G , L n ed (**China Merchants
 Group**) , a e , n a e c g a e de f C a Meca P a d C a
 Meca I d H d g , ~~xxx~~ d e a n e , n be a d e c e a g e f a e e
 C n a d ec a d e n a a e d ec f a g e a e de f e C n a
 a f e e a f e f e a e f S ae L n ed . T e a e a f e f S ae L n ed
 , bec a a f C a Meca G , a d c de a a d a , a a
 g e e a n e e g f C a Meca P . F de a , e a e efe e a , ce n e
 d c ed b e C n a C a Sec e J , a , S a g a Sec e Ne ~~xxx~~ ,
 Sec e T n e , CNINFO ~~xxx~~ b e (~~xxx~~ ~~xxx~~ f . c n . c) a d e C n a ' ~~xxx~~ b e
 (~~xxx~~ ~~xxx~~ c n . c n) ([CIMC]2017-020) a d e a , ce n e , b ed e ~~xxx~~ b e
 f e H g K g S c E c a g e (~~xxx~~ ~~xxx~~ e e ~~xxx~~) 8 A 2017 a d 12 A
 2017 .

3.4 Estimate on the operating results for the period from January to June 2017

Wa g a d e a a f a f e a e d e g f c a c a g e a c c n r a e d e f n a d e d r g e e d f n e
 b e g g f e e a e e d f e e g e e d c n a e d e a n e e d f a e a

□ A c a b e N a c a b e

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3.5 Securities investment

Type of securities	Stock code	Abbreviation of stock name	Initial investment cost	Number of shares held at the beginning of the Reporting Period (A,.)	Shareholding at the beginning of the Reporting Period	Number of shares held at the end of the Reporting Period (A,.)	Shareholding at the end of the Reporting Period	Book value at the end of the Reporting Period	Profit or loss during the Reporting Period	Classification in accounts	Source of shareholding
HS ae	6198	Q g d a P	128,589	F a a e	0.85%	40,414,000	0.85%	155,714	23,282	F a c a a e a f a a e r g f	S e f i c e d f d
HS ae	368	S a S H	20,742	F a a e	0.08%	2,996,500	0.08%	5,001	1,169	F a c a a e a f a a e r g f	S e f i c e d f d
O e e c e e e e e d a e e d f e R e g P e d								19,025	1,098		
T a			149,331					179,740	25,549		
D c r e d a e f a r c e e e a e c d e a a d a a f e c e e e e b e B a d											
D c r e d a e f a r c e e e a d e a a d a a f e c e e e e b e a e d e g e a n e e g (f a)											

3.6 Investment in derivatives

Name of derivatives investment operator	Affiliated relations	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sales during the Reporting Period	Provision for impairment (if any)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net assets of the Company at the end of the Reporting Period	Actual profit or loss during the Reporting Period
HSBC, S a d a d													
C a e e d a d	N	N	F e g e c a g e		2015/1/29	2018/1/29	219,820				242,686	0.81%	2,844
e b a			d e d c a c										
C a													
C a e e d a d													
B a , S a d a d													
C a e e d a d	N	N	I e e a e		2010/1/20	2021/6/28	10,302,060				10,239,135	34.25%	5,765
e b a			d e c a c										
T a							10,521,880				10,481,821	35.06%	8,609

3.7 Register of reception of research, communications and interviews during the Reporting Period

Date of reception	Mode of reception	Type of party received	Search index of the basic information researched
9 January 2017	Telephone conference	Wanda Securities Taka	Product, business, etc.
11 January 2017	Shareholder Conference of Industrial Securities	Industrial Securities	Shareable
13 February 2017	Field research	Peena Ae, Cia Mechanical Securities and Cia Securities Fund	Shareable
13 February 2017	TF Securities Telephone Conference Sungard Cia Manufacturing	TF Securities and Legal	Shareable
14 February 2017	Bank of China Mac & Mac Telephone Conference	Bank of China Securities and Legal	Shareable
15 February 2017	Field research	GF Securities, Securities & Wang Securities, Jia Capital (玖石資本), Ping A Securities, Zhonggong Fund, Sey Zhi, M. Investment, Cia Mechanical Securities, Pingra Fund, Yia Fund, Hong, Innovation (紅土 創新), Pacific Securities, Hang A, Oe Securities, Yung Capital (雲嵩資本) and Hua Ae (懷真資產)	Shareable
16 February 2017	Field research	Bank of China	Shareable

Date of reception	Mode of reception	Type of party received	Search index of the basic information researched
17 Feb, a 2017	L r c e a d e	A a e C a a M a g e n e , I g C a a M a g e n e , D e c e A e M a g e n e (HK), T e e A e M a g e n e , L B N A d e a d V a e P a e	S a e a a b e
20 Feb, a 2017	T e e e c f e e c e	F r d C a a	S a e a a b e
20 Feb, a 2017	H a g S e c e M a e S a e g e T e e e C f e e c e	H a g S e c e	S a e a a b e
21 Feb, a 2017	F e d e e a c	Z e a g F r d	S a e a a b e
22 Feb, a 2017	F e d e e a c	M g a S a e	S a e a a b e
24 Feb, a 2017	F e d e e a c	G F S e c e	S a e a a b e
24 Feb, a 2017	F e d e e a c	E e c e S e c e	S a e a a b e

3.8 Non-compliant external guarantees

A a a c a b e , N a a a c a b e

T e C n a d d a e a - c n a e e a g a e e d i g e R e g P e d.

3.9 Utilization of the funds of the listed Company for non-operating purposes by the controlling shareholder and its related parties

A a a c a b e , N a a a c a b e

T e e a a f e f d f e e d C n a f - e a g e b e c g a e d e a d e a e d i g e R e g P e d.

4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

Prepared by: Chartered Accountants (General) Chartered Accountants, Ld.

Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Current assets:		
Carry forward	6,786,387	6,325,998
Finance receivables	179,662	141,160
Net receivables	1,418,463	1,536,191
Accrued receivables	14,154,592	11,526,075
Advances	2,527,252	2,165,982
Interreceivables	8,881	9,250
Deferred receivables	41,055	41,959
Other receivables	9,447,522	9,347,887
Interest	17,683,618	17,409,515
Accrued finance income	203,847	203,847
Current financial assets	4,320,709	3,941,689
Other current assets	695,863	702,478
Total current assets	57,467,851	53,352,031
Non-current assets:		
Finance receivables	329,823	325,187
Available-for-sale financial assets	441,528	442,726
Long-term receivables	13,296,859	13,220,242
Long-term investments	2,177,730	2,162,217
Interinvestments	1,758,274	1,752,608
Fixed assets	21,906,549	22,037,261
Construction in progress	23,576,333	22,769,189
Deferred fixed assets	129,766	130,050
Intangible assets	4,537,742	4,654,757
Deferred non-current liabilities	53,091	49,990
Goodwill	2,121,131	2,127,893
Long-term deposits	269,686	246,574
Deferred tax	1,262,497	1,257,670
Other non-current assets	29,100	86,353
Total non-current assets	71,890,109	71,262,717
TOTAL ASSETS	129,357,960	124,614,748



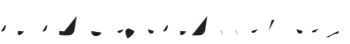
4.1.1 Consolidated Balance Sheet (unaudited) (continued)

Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Current liabilities:		
Share capital	17,103,977	15,729,787
Financial liabilities at fair value through profit or loss	135,597	141,806
Financial liabilities at amortised cost	1,596,021	1,551,582
Accruals and payables	10,939,401	10,160,951
Advances from customers	4,451,401	3,780,694
Employee benefits payable	1,919,535	2,115,108
Taxes payable	1,106,661	1,092,030
Interest payable	432,181	303,375
Dividends payable	58,396	16,746
Other payables	6,011,773	5,154,073
Provisions	820,772	847,429
Current financial assets	3,642,750	3,667,872
Other current liabilities	2,131,229	1,687,762
Total current liabilities	50,349,644	46,249,215
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	59,900	61,235
Long-term debt	26,810,046	27,023,222
Deferred tax liabilities	7,986,500	7,986,500
Long-term payables	508,761	529,372
Provision for revaluation	13,112	9,704
Deferred income	840,590	839,738
Deferred tax assets	644,025	657,414
Other non-current liabilities	2,293,765	2,123,556
Total non-current liabilities	39,156,699	39,230,741
Total liabilities	89,506,343	85,479,956

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Shareholders' equity:		
Share capital	2,979,268	2,978,577
Other reserves	2,058,993	2,049,035
Including: Preference deb	2,058,993	2,049,035
Capital reserve	3,137,669	3,126,585
Other non-current re	443,825	357,341
Share premium	3,279,379	3,279,379
Undistributed profits	17,994,776	17,495,053
Total equity attributable to shareholders and other equity holders of the parent company	29,893,910	29,285,970
Minority interests	9,957,707	9,848,822
Total shareholders' equity	39,851,617	39,134,792
Total liabilities and shareholders' equity	129,357,960	124,614,748
<p>王洪</p> <p>Wang Hong</p>	<p>曾汉</p> <p>Zeng Han</p>	<p>曾汉</p> <p>Zeng Han</p>

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	2,366	3,296
Long-term borrowings	1,526,000	1,621,000
Debt payable	7,986,500	7,986,500
Includ g: P e e r a deb	1,986,500	1,986,500
Deferred income	36,902	37,429
Total non-current liabilities	9,551,768	9,648,225
Total liabilities	16,433,833	16,513,359
Shareholders' equity:		
Share capital	2,979,268	2,978,577
Other reserves	2,058,993	2,049,035
Includ g: P e e r a deb	2,058,993	2,049,035
Capital reserve	3,293,970	3,287,149
Other comprehensive income	43,754	43,754
Share premium	3,279,379	3,279,379
Undistributed profits	2,464,072	2,380,348
Total equity of shareholders and other equity holders	14,119,436	14,018,242
Total liabilities and shareholders' equity	30,553,269	30,531,601
 Wang Hong	 Zeng Han	 Zeng Han

4.1.3 Consolidated Income Statement (Unaudited)

Prepared by: C. I. e. a. a. M. e. C. a. e. (G. r.) C. , L. d.

MB.

Item	Current amount (January to March 2017)	Previous amount (January to March 2016)
I. Total Revenue	14,675,987	10,412,416
Included: Revenue	14,675,987	10,412,416
II. Total cost of sales	13,885,149	9,915,393
Included: Cost of sales	11,985,518	8,335,368
Take and charge	90,390	70,003
Selling and distribution expenses	555,580	446,256
General and administrative expenses	966,224	944,840
Finance expenses	279,251	119,436
Amortization expense	8,186	(510)
Add: Profit on change in fair value	31,047	133,985
Interest income	13,765	(42,412)
Included: Sales of financial assets and liabilities at fair value	7,161	5,218
III. Operating profit	835,650	588,596
Add: Non-recurring expense	49,944	73,254
Included: Gain on disposal of intangible assets	3,641	5,204
Less: Non-recurring expense	3,542	13,172
Included: Loss on disposal of intangible assets	3,062	5,076
IV. Total profit	882,052	648,678
Less: Income tax expense	263,589	165,958
V. Net profit	618,463	482,720
Net favorable change in derivative financial instruments	509,681	410,444
Minority interest	108,782	72,276

Item	Current amount (January to March 2017)	Period amount (January to March 2016)
VI. Other comprehensive income, net of tax Однесене на резултат, след данък,	95,687	211,729

4.1.4 Income Statement of the Parent Company (unaudited)

Prepared by: C. I. e. a. a. Ma. e C. a. e (G. r.) C. , L. d.

MB.

Item	Current amount (January to March 2017)	C. e. an. r. (Ja. r. a. Ma. c. 2017)
I. Revenue	52,367	44,120
Le : C. f. a. e	1,452	24,006

4.1.5 Consolidated Cash Flow Statement (unaudited)

Prepared by: Charlene Maria C. (G...) C., L.d.

MB...

Item	Current amount (January to March 2017)	Period (January to March 2016)
I. Cash flows from operating activities:		
Cash received from sale of goods	14,450,079	13,540,714
Refund from advance	391,644	301,255
Cash received from sale of goods	618,266	79,260
Sub-total of cash inflows from operating activities	15,459,989	13,921,229
Cash paid for purchase	13,047,907	11,308,450
Cash paid for benefit	1,583,768	1,406,222
Payment for advance	477,708	462,956
Cash paid for sale of goods	255,148	524,101
Sub-total of cash outflows from operating activities	15,364,531	13,701,729
Net cash flows from operating activities	95,458	219,500
II. Cash flows from investing activities:		
Cash received from sale of equipment	600	102,074
Cash received from sale of equipment	12,925	12,997
Net cash received from sale of equipment, leasehold improvements	11,783	2,530
Sub-total of cash inflows from investing activities	25,308	117,601
Cash paid for acquisition of leasehold improvements	737,877	1,969,077
Cash paid for acquisition of equipment	751,732	611,484
Net cash paid for acquisition of equipment	-	3,000
Sub-total of cash outflows from investing activities	1,489,609	2,583,561
Net cash flows from investing activities	(1,464,301)	(2,465,960)

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Item	Current amount (January to March 2017)	Previous amount (January to March 2016)
III. Cash flows from financing activities:		
Cash received from issuance of bank deposits	15,000	1,530,991
Including: Cash received from issuance of bank deposits	15,000	1,512,689
Cash received from bank borrowings	14,981,820	24,687,837
Cash received from other financing activities	2,743	1,437
Sub-total of cash inflows from financing activities	14,999,563	26,220,265
Cash paid for bank deposits	12,545,816	19,696,107
Cash paid for other financing activities	279,685	263,494
Sub-total of cash outflows from financing activities	12,825,501	19,959,601
Net cash flows from financing activities	2,174,062	6,260,664
IV. Effect of exchange rate changes on cash and cash equivalents	(35,154)	(11,114)
V. Net increase in cash and cash equivalents	770,065	4,003,090
Add: Opening balance of cash and cash equivalents	6,338,668	3,259,123
VI. Closing balance of cash and cash equivalents	7,108,733	7,262,213
Wang Hong	Zeng Han	Zeng Han

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

Prepared by: Charlene Maria C. (G...) C., L.d.

MB...

Item	Current amount (January to March 2017)	Period (January to March 2016)
I. Cash flows from operating activities:		
Cash received from sale of fixed assets	92,944	68,519
Cash received from sale of long-term investments	2,330,971	1,517,714
Sub-total of cash inflows from operating activities	2,423,915	1,586,233
Cash paid for purchase of fixed assets	-	35,809
Cash paid for purchase of long-term investments	23,594	27,762
Payment for acquisition of intangible assets	3,614	14,205
Cash paid for sale of long-term investments	2,956,569	1,642,720
Sub-total of cash outflows from operating activities	2,983,777	1,720,496
Net cash flows from operating activities	(559,862)	(134,263)
II. Cash flows from investing activities:		
Cash received from disposal of fixed assets	4,500,000	-
Cash received from disposal of long-term investments	160,739	-
Net cash received from disposal of fixed assets	-	3
Sub-total of cash inflows from investing activities	4,660,739	3
Cash paid for acquisition of fixed assets, long-term investments	6,024	1,762
Cash paid for acquisition of long-term investments	5,200,000	-
Cash paid for sale of long-term investments	300,000	-
Sub-total of cash outflows from investing activities	5,506,024	1,762
Net cash flows from investing activities	(845,285)	(1,759)

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Item	Current amount (January to March 2017)	Previous amount (January to March 2016)
III. Cash flows from financing activities:		
Cash received from bank deposits	-	18,303
Cash received from bank loans	2,470,000	206,000
Sub-total of cash inflows from financing activities	2,470,000	224,303
Cash paid for bank loans	2,060,000	61,000
Cash paid for interest expense and dividends	19,737	15,996
Sub-total of cash outflows from financing activities	2,079,737	76,996
Net cash flows from financing activities	390,263	147,307
IV. Effect of exchange rate changes on cash and cash equivalents	1	18
V. Net increase in cash and cash equivalents	(1,014,883)	11,303
Add: Opening balance of cash and cash equivalents	1,715,470	652,865
VI. Closing balance of cash and cash equivalents	700,587	664,168

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