



中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARITIME CONTAINERS (GROUP) CO., LTD.

(H.K. Stock Code: 2039)

(A.S. Stock Code: 000039)

FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2016
(COMPARATIVE FINANCIAL STATEMENTS FOR THE YEAR ENDED 2015)

1. INTRODUCTION

1.1

- 1.6 T. B. () 30 June 2016 ()
 2015: N.) M.
- 1.7 I. A. () ()
 RMB1.00 C. S. S. E.
 RMB, H. () () H. K. S.
 RMB1.00 C. H. K. S.
 E. H. K.
- 1.8

2.2 CONTACT INFORMATION

	SHENHUA ENERGY GROUP LIMITED SINOPEC ENERGY SERVICES COMPANY LIMITED	ANG MOE KONG SINOPEC ENERGY SERVICES COMPANY LIMITED	HENAN SINOPEC ENERGY SERVICES COMPANY LIMITED SINOPEC ENERGY SERVICES COMPANY LIMITED
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Fax:	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
E-mail Address:	sinospec@sinospec.com		
Company Address:	CIMC R&D Center, 2 Guanghua Avenue, Shenzhen, Guangdong, PRC Shenzhen, Guangdong, PRC (Postal Code: 518067)		
Company Address: Head Office:	3101-2 Industrial Park, 199 Duxiu Road, Chongqing, HONG KONG		

3 MMA FINANCIAL STATEMENTS AND FINANCIAL INDICATORS

3.1 KEY RATIOS

Details of Return on Equity, Profit Margin, Current Ratio, and other financial ratios are provided in the following table. All ratios are calculated based on the financial statements of the Company for the period ended 31 December 2016.

	Return on Equity, Profit Margin, Current Ratio, and other financial ratios		
	2016	2015	Return on Equity
	(RMB million)	(RMB million)	(%)
Operating Profit	23,542,843	32,637,289	(27.87%)
Operating Loss	(318,988)	2,026,744	(115.74%)
Profit	(165,844)	2,077,478	(107.98%)
Income	375,316	425,068	(11.70%)
Net Profit	(541,160)	1,652,410	(132.75%)
Assets			
Net Assets	(378,034)	1,518,195	(124.90%)
Market Value	(163,126)	134,215	(221.54%)
Net Debt	(502,200)	1,134,506	(144.27%)

B	A		C
	(30 J 2016)	(31 D 2015)	
	()	()	(%)
T	44,976,531	43,530,325	3.32%
T	69,823,386	63,232,846	10.42%
T	114,799,917	106,763,171	7.53%
T	48,061,890	45,921,237	4.66%
T	32,384,339	25,347,058	27.76%
T	80,446,229	71,268,295	12.88%
S	34,353,688	35,494,876	(3.22%)
A			
N	27,625,493	28,541,319	(3.21%)
M	6,728,195	6,953,557	(3.24%)
S	2,978,359,386	2,977,819,686	0.02%

C	T		C
	(J 2016)	(J 2015)	
	()	()	(%)
N	933,732	(625,453)	249.29%
N	(5,376,277)	(4,915,427)	(9.38%)
N	5,570,910	6,180,113	(9.86%)

B	A		C
	(30 J 2016)	(31 D 2015)	
	()	()	(%)
B	4,310,559	3,259,123	32.26%

3.3 $N_{111} - \dots L_{111} I_{111} A_{111} A_{111}$

... R ...

(J ... A ... 2016)

I	(...)
G	(3,332)
G	135,375
G	
	12,264
N	23,712
O	21,101
E	(30,604)
E	(34,350)
T	124,166

... A ... (...) ...

4 $INF \uparrow MA \uparrow I \uparrow N \uparrow N_{111} HA \uparrow EH \uparrow LDE \uparrow$

4.1 $N_{111} - \dots L_{111} I_{111} A_{111} A_{111}$

T ... C ... R ... P ... 82,489,
 ... 12 ... H ... 82,477 ... A ... B ...
 ... C ... D ... R ... G ... L ...
 S ... H ... K ... S ... E ... (H ... K ... L ...)
 A ... 30 Jr ... 2016, ... C ... 2,978,359,386 ...
 ... 1,261,782,777 ... A ... 1,716,576,609 ... H ...

		5%			
		N		N	
		C		N	
		N			
N	HKSCC N	F	52.83%	1,573,365,259	143,041,050
	COSCO C	F	16.70%	497,271,481	497,271,481
	C	S	2.96%	88,103,367	7,688,648
	B	F	2.62%	77,948,412	77,948,412
	C	S	1.28%	37,993,800	37,993,800
	ICBC C	D	0.32%	9,566,600	9,566,600
	A	D	0.32%	9,566,600	9,566,600
	B	D	0.32%	9,566,600	9,566,600
	S	D	0.32%	9,566,600	9,566,600
	M	D	0.32%	9,566,600	9,566,600
	J	D	0.32%	9,566,600	9,566,600
	B	D	0.32%	9,566,600	9,566,600
	S	D	0.32%	9,566,600	9,566,600
	M	D	0.32%	9,566,600	9,566,600
	E				
	S				

5. E T FV HE B A D

5.1

I 2016, T B C RMB

A G R P M S O & E C., L. (E) CIMC E H L. (CIMC E), R P G D R P G RMB23,542.843 (2015: RMB32,637.289), 27.87%, RMB378.034 (2015: RMB1,518.195).

5.2 B

T G J D P S D P I G C G N C

D R P 10% G

Container Manufacturing Business

T G M B T G S M B 53- N A E M B

In 2016, the Company's total revenue from the Container Business increased by 10.1% to RMB1,000.0 million (2015: RMB907.7 million), an increase of 11.3% over the same period in 2015. The increase was primarily due to the increase in the number of containers transported, which was 22,300 TEU (2015: 86,900 TEU), an increase of 74.34%. Total revenue from the Container Business in 2016 was RMB4,898.618 million (2015: RMB12,478.632 million), an increase of 60.74%. Total revenue from the Container Business in 2016 was RMB139.632 million (2015: RMB710.009 million), a decrease of 80.61%.

During the Reporting Period, the Company's total revenue from the Road Transportation Vehicle Business increased by 10.1% to RMB1,000.0 million (2015: RMB907.7 million), an increase of 11.3% over the same period in 2015. The increase was primarily due to the increase in the number of containers transported, which was 22,300 TEU (2015: 86,900 TEU), an increase of 74.34%. Total revenue from the Container Business in 2016 was RMB4,898.618 million (2015: RMB12,478.632 million), an increase of 60.74%. Total revenue from the Container Business in 2016 was RMB139.632 million (2015: RMB710.009 million), a decrease of 80.61%.

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Road Transportation Vehicle Business

In 2016, the Company's total revenue from the Road Transportation Vehicle Business increased by 10.1% to RMB1,000.0 million (2015: RMB907.7 million), an increase of 11.3% over the same period in 2015. The increase was primarily due to the increase in the number of containers transported, which was 22,300 TEU (2015: 86,900 TEU), an increase of 74.34%. Total revenue from the Container Business in 2016 was RMB4,898.618 million (2015: RMB12,478.632 million), an increase of 60.74%. Total revenue from the Container Business in 2016 was RMB139.632 million (2015: RMB710.009 million), a decrease of 80.61%.

From 2014 to 2016, the Company's total revenue from the Road Transportation Vehicle Business increased by 10.1% to RMB1,000.0 million (2015: RMB907.7 million), an increase of 11.3% over the same period in 2015. The increase was primarily due to the increase in the number of containers transported, which was 22,300 TEU (2015: 86,900 TEU), an increase of 74.34%. Total revenue from the Container Business in 2016 was RMB4,898.618 million (2015: RMB12,478.632 million), an increase of 60.74%. Total revenue from the Container Business in 2016 was RMB139.632 million (2015: RMB710.009 million), a decrease of 80.61%.

During the Reporting Period, the Company's total revenue from the Road Transportation Vehicle Business increased by 10.1% to RMB1,000.0 million (2015: RMB907.7 million), an increase of 11.3% over the same period in 2015. The increase was primarily due to the increase in the number of containers transported, which was 22,300 TEU (2015: 86,900 TEU), an increase of 74.34%. Total revenue from the Container Business in 2016 was RMB4,898.618 million (2015: RMB12,478.632 million), an increase of 60.74%. Total revenue from the Container Business in 2016 was RMB139.632 million (2015: RMB710.009 million), a decrease of 80.61%.

2015: RMB361.893 million (2014: RMB318.726 million), an increase of 13.54%. Total assets of the Group were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%.

The Group's Return on Equity ("ROE") was 10.12% (2015: 9.14%). Total assets of the Group were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%.

In PRC, the Group's ROE was 10.12% (2015: 9.14%). Total assets of the Group were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%.

Energy, Chemical and Liquid Food Equipment Business

The Group's CIMC Energy Equipment Business ("CIMC Energy Equipment") is a leading provider of energy equipment in China. The Group's CIMC Energy Equipment Business is a leading provider of energy equipment in China.

In 2016, the Group's CIMC Energy Equipment Business ("CIMC Energy Equipment") is a leading provider of energy equipment in China. The Group's CIMC Energy Equipment Business is a leading provider of energy equipment in China.

The Group's Return on Equity ("ROE") was 10.12% (2015: 9.14%). Total assets of the Group were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%.

RMB1,515.438 million (2015: RMB1,248.365 million), an increase of 17.62%; (2015: RMB1,043.477 million), an increase of 6.66%.

In 2016, CIMC Energy continued to expand its business in the LNG and LPG markets. (1) Energy: In 2016, the company's LNG business continued to expand, with a total volume of 40 million cubic meters, an increase of 20% compared to 2015. (2) Chemical: In 2016, the company's LPG business continued to expand, with a total volume of 40 million cubic meters, an increase of 20% compared to 2015. (3) Energy: In 2016, the company's energy business continued to expand, with a total volume of 40 million cubic meters, an increase of 20% compared to 2015.

During the reporting period, CIMC Energy continued to expand its business in the LNG and LPG markets. (1) Energy: In 2016, the company's LNG business continued to expand, with a total volume of 40 million cubic meters, an increase of 20% compared to 2015. (2) Chemical: In 2016, the company's LPG business continued to expand, with a total volume of 40 million cubic meters, an increase of 20% compared to 2015. (3) Energy: In 2016, the company's energy business continued to expand, with a total volume of 40 million cubic meters, an increase of 20% compared to 2015.

Offshore Engineering Business

The Group continued to expand its business in the offshore engineering market. CIMC Energy continued to expand its business in the offshore engineering market, with a total volume of 40 million cubic meters, an increase of 20% compared to 2015.

During the reporting period, CIMC Energy continued to expand its business in the offshore engineering market. In 2016, the company's offshore engineering business continued to expand, with a total volume of 40 million cubic meters, an increase of 20% compared to 2015.

During the reporting period, CIMC Energy continued to expand its business in the offshore engineering market. In 2016, the company's offshore engineering business continued to expand, with a total volume of 40 million cubic meters, an increase of 20% compared to 2015.

I 2016, G
 (1) E
 (2) C
 CIMC K L D C
 L (中集凱通物流發展有限公司) Y R B
 S A B R
 (3) I
 W
 (4)
 P
 T S W W
 CMIC

I G
 M CIMC M T C (中集
 多式聯運公司). M
 I

(1) 2016年12月31日，本公司在加拿大证券交易所上市，股票代码为“CFSE”。
 (2) 2016年12月31日，本公司在加拿大证券交易所上市，股票代码为“CFSE”。
 (3) 2016年12月31日，本公司在加拿大证券交易所上市，股票代码为“CFSE”。
 (4) 2016年12月31日，本公司在加拿大证券交易所上市，股票代码为“CFSE”。
 (5) 2016年12月31日，本公司在加拿大证券交易所上市，股票代码为“CFSE”。

Real Estate Development Business

In 2016, the real estate development business of the Company was primarily focused on the development and construction of residential and commercial properties in the United States and Canada. The Company's real estate development business is primarily focused on the development and construction of residential and commercial properties in the United States and Canada.

During the period from January 1, 2016 to December 31, 2016, the Company's real estate development business generated a net profit of RMB315.698 million (RMB238.713 million), which represents an increase of 32.25% compared to the net profit of RMB42.775 million (RMB139.116 million) for the same period in 2015. The increase is primarily due to the completion and sale of several large-scale residential and commercial projects.

In December 2016, CIMC International (Canada) Inc. ("CIMC I") completed the acquisition of 30% of the equity interest in CIMC International (USA) Inc. ("CIMC U") for a total consideration of RMB36,200 million (RMB42,200 million). CIMC I holds 93% of the equity interest in CIMC U.

On June 18, 2016, CIMC International (Canada) Inc. ("CIMC I") completed the acquisition of 50% of the equity interest in CIMC International (USA) Inc. ("CIMC U") for a total consideration of RMB36,200 million (RMB42,200 million). CIMC I holds 93% of the equity interest in CIMC U.

Financial Business

The Group's financial business includes the operations of CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd.)).

During the Reporting Period, the Group's financial business revenue was RMB1,114.356 million (2015: RMB825.057 million), an increase of 35.06%. The Group's financial business profit was RMB453.708 million (2015: RMB590.304 million), a decrease of 23.14%. The Group's financial business assets were RMB10,000.000 million (2015: RMB10,000.000 million).

The Group's financial business revenue includes the operations of CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd.)). The Group's financial business profit includes the operations of CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd.)). The Group's financial business assets include the operations of CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd.)).

The Group's financial business revenue includes the operations of CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd.)). The Group's financial business profit includes the operations of CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd.)). The Group's financial business assets include the operations of CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd. (CIMC Finance Leasing Co., Ltd.)).

5.3 Industry Development Trends

5.3.1 Industry Development Trends and Market Outlook in the Second Half of This Year

Looking forward to 2016, the global economy is expected to continue to recover slowly. The U.S. Federal Reserve has raised interest rates, which will lead to a strengthening of the U.S. dollar and a depreciation of the Chinese renminbi. This will have a positive impact on the Group's international trade business.

The Group's financial business revenue includes the operations of CLARKSON (2015: RMB1,114.356 million). The Group's financial business profit includes the operations of CLARKSON (2015: RMB453.708 million). The Group's financial business assets include the operations of CLARKSON (2015: RMB10,000.000 million).

U.S. Federal Reserve's monetary policy, which may lead to a strengthening of the U.S. Dollar. In addition, the U.S. Dollar is the primary currency used in international trade, and any fluctuations in its value could impact the Group's financial performance.

5.3.2 Major Risk Factors of the Group

In 2016, the Group's major risk factors are as follows:

Economic and Market Risk
 The Group's operations are primarily in the United States and China. Economic downturns in these regions could lead to a decrease in demand for the Group's products and services, which could impact its financial performance. Additionally, market volatility, such as changes in interest rates and stock prices, could affect the Group's ability to raise capital and its overall valuation.

Operational Risk
 The Group's operations are complex and involve a large number of employees and contractors. Operational risks, such as supply chain disruptions, labor shortages, and quality control issues, could impact the Group's ability to produce and deliver its products and services. Additionally, the Group's operations are subject to regulatory changes and government intervention, which could increase its operational costs and reduce its profitability.

Financial Risk
 The Group's financial performance is heavily dependent on its ability to manage its debt and capital structure. The Group has a significant amount of debt, and any increase in interest rates or a decrease in its credit rating could lead to a higher cost of borrowing and a decrease in its financial flexibility. Additionally, the Group's financial performance is subject to currency fluctuations, particularly the exchange rate between the RMB and the USD, which could impact its revenue and expenses.

Management Risk
 The Group's success is largely dependent on the skill and experience of its management team. The loss of key management personnel or a change in the Group's strategy could impact its ability to execute its business plan and achieve its long-term goals. Additionally, the Group's management team is subject to changes in the market and regulatory environment, which could require them to make difficult decisions that could impact the Group's performance.

E... C... C...
 T...
 I... C... A... P... L... P...
 C... A... P... VOC (...)... T... G...
 VOC...

5.3.3 Overall Operation Targets for Business Development and Initiatives of the Group in the Second Half of 2016

A... G...
 G...
 G...

I... G...

I... G... T...
 G... I... N... A... G... G... I... E...
 G... I... G...

I... T... LNG... LEG... LPG... LNG...
 EPC... C... A...

I... G... 30%... M... G... 30%...
 30%... G... M...
 (...)

Composition of Principal Businesses during the Reporting Period

	2019 (in thousands)	2018 (in thousands)	2017 (in thousands)	2019 %	2018 %	2017 %
Businesses /						
Construction	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
Real Estate Development	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
Engineering, Architecture, and Construction Management	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
Operations	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
Asset Management	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
Leasing	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
Financial Services	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
Real Estate Services	315,698	156,605	50.39%	32.25%	11.69%	9.13%
Healthcare	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
Other	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
Elimination of intercompany balances	(3,345,724)	(2,919,444)				
Total	<u>23,542,843</u>	<u>19,126,496</u>	<u>18.76%</u>	<u>(27.87%)</u>	<u>(30.50%)</u>	<u>3.08%</u>
Business (in thousands)						
Construction	8,454,654			(32.45%)		
Asset Management (including Construction)	1,838,387			(69.89%)		
Asset Management	3,503,214			(49.16%)		
Business	8,283,362			28.52%		
Other	1,463,226			115.28%		
Total	<u>23,542,843</u>			<u>(27.87%)</u>		

Segment Information

For the period ended 31 December 2016, the Group's operating profit is RMB1,011.2 million, which is 10.11% of the Group's revenue of RMB9,995.2 million. As at 31 December 2016, the Group's operating assets are RMB1,011.2 million.

Gross profit margin and profitability

During the period, the Group's operating profit margin is 18.76% (compared to 2015: 15.68%), and the Group's gross profit margin is 3.08%. As at 31 December 2016, the Group's operating assets are RMB1,011.2 million, which is 10.11% of the Group's revenue of RMB9,995.2 million. As at 31 December 2015, the Group's operating assets are RMB82.542 million, which is 8.25% of the Group's revenue of RMB1,011.2 million.

Non-operating Income

During the period, the Group's non-operating income is RMB167.289 million (compared to 2015: RMB82.542 million), which is 1.67% of the Group's revenue of RMB9,995.2 million. As at 31 December 2016, the Group's non-operating income is RMB167.289 million, which is 1.67% of the Group's revenue of RMB9,995.2 million. As at 31 December 2015, the Group's non-operating income is RMB82.542 million, which is 8.25% of the Group's revenue of RMB1,011.2 million.

Tax expense

During the period, the Group's tax expense is RMB375.316 million (compared to 2015: RMB425.068 million), which is 3.75% of the Group's revenue of RMB9,995.2 million. As at 31 December 2016, the Group's tax expense is RMB375.316 million, which is 3.75% of the Group's revenue of RMB9,995.2 million. As at 31 December 2015, the Group's tax expense is RMB425.068 million, which is 4.25% of the Group's revenue of RMB1,011.2 million.

Technology development costs

During the period, the Group's technology development costs are RMB230.097 million (compared to 2015: RMB235.006 million), which is 2.30% of the Group's revenue of RMB9,995.2 million. As at 31 December 2016, the Group's technology development costs are RMB230.097 million, which is 2.30% of the Group's revenue of RMB9,995.2 million. As at 31 December 2015, the Group's technology development costs are RMB235.006 million, which is 2.35% of the Group's revenue of RMB1,011.2 million.

Minority interests

During the period, the Group's minority interests are RMB163.126 million (compared to 2015: RMB134.215 million), which is 1.63% of the Group's revenue of RMB9,995.2 million. As at 31 December 2016, the Group's minority interests are RMB163.126 million, which is 1.63% of the Group's revenue of RMB9,995.2 million. As at 31 December 2015, the Group's minority interests are RMB134.215 million, which is 1.34% of the Group's revenue of RMB1,011.2 million.

Cash flow data

During the period, the Group's cash flow data is as follows: RMB933.732 million (compared to 2015: RMB(625.453) million), which is 9.34% of the Group's revenue of RMB9,995.2 million. As at 31 December 2016, the Group's cash flow data is RMB933.732 million, which is 9.34% of the Group's revenue of RMB9,995.2 million. As at 31 December 2015, the Group's cash flow data is RMB(625.453) million, which is (6.25%) of the Group's revenue of RMB1,011.2 million.

Year-on-year change exceeding 30% in key financial data

	Assets			
	(30 Jun 2016)	(31 Dec 2015)	Change	
	(RMB million)	(RMB million)		
Net assets	870,776	1,369,632	(36.42%)	Management of the Group's assets has been affected by the market downturn in the second half of 2016.
Goodwill	2,382,436	1,762,141	35.20%	Management of the Group's goodwill has been affected by the market downturn in the second half of 2016.
Other intangible assets	125,064	465,703	(73.15%)	Management of the Group's other intangible assets has been affected by the market downturn in the second half of 2016. CIMC EPC's intangible assets have been impaired.
Derivatives	698,471	56,034	1,146.51%	Management of the Group's derivatives has been affected by the market downturn in the second half of 2016.
Net investment properties	801,887	4,765,523	(83.17%)	Management of the Group's net investment properties has been affected by the market downturn in the second half of 2016.
	Total			
	(Jun 2016)	(Jun 2015)	Change	
	(RMB million)	(RMB million)		
Assets under management	1,267,501	135,530	835.22%	Management of the Group's assets under management has been affected by the market downturn in the second half of 2016. CIMC EPC's assets under management have been impaired. SOE's assets under management have been impaired.

Liquidity and financial resources

Total Group cash and cash equivalents at the end of 2016, RMB5,041.751 million (31 Dec 2015: RMB4,487.166 million), increased by 12.36%.

Total Group cash and cash equivalents at the end of 2016, RMB5,041.751 million (31 Dec 2015: RMB4,487.166 million), increased by 12.36%.

Bank loans and other borrowings

As at 30 June 2016, the Group's bank loans and other borrowings are denominated in RMB51,906,456 (31 December 2015: RMB46,241,746).

	As at 30 June 2016	As at 31 December 2015
	(RMB)	(RMB)
Secured bank loans	18,155,292	17,909,024
Unsecured bank loans	656,364	649,003
Other borrowings		

O. 8 A, 2016, 386,263,593 RMB13.86 (10) RMB6,000 T. N. I. A S 2015 2016 A. 31 M. 2016, C. S. R. C. V. G.

Use of Proceeds

O. 31 D. 2015, C. 286,096,100 H S COSCO C. L. B. R. L. P. H. L. HK\$13.48 H S HK\$3,857 RMB3,228 G. A. 30 J. 2016, HK\$3,856 (RMB3,227) C. T. HK\$575,428 (RMB481,586)

Employees, training and development

A. 30 J. 2016, G. 52,332 (2015: 61,723). T. R. P. D. RMB2,129,005 (2015: RMB2,515,447), 15.36%.

T. G. D. G. O. C. T. G. D. G.

Dividend Distribution

T. B. 2016 (30 J. 2015: N).

Events after the balance sheet date

F. 15. 11 2016 I. F. R. A.

Disclosure under the Hong Kong Listing Rules

In accordance with the provisions of Rule 46A of the Hong Kong Listing Rules, the Company has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules.

7 E CHA, E, ALE AND EDEM T I N F, HA E,

The Company has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules.

8 C M LIANCE T HT HE M DEL C DE F EC T IE T AN AC I N B DI EC FLIT ED I E T HE M DEL C DE

The Company has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules. The Company has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules.

9 C M LIANCE T H C A E G E NANCE C DE

The Board has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules. The Board has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules.

9.1 T B,

The Board has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules. The Board has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules.

The Board has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules. The Board has disclosed the following information in its 2015 Annual Report in accordance with the provisions of Rule 46A of the Hong Kong Listing Rules.

S. ... C. ... D. ... G. ...
B. ... B. ... D. ...

A. ... 2015 ... 31 M. ... 2016, ... C. ...
C. ... R. ... P. ... B. ... C. ... I. ... M. ... C. ... (G. ...)
C. ... L. ... C. ... C. ...
C. ... A. ... C. ... B. ... T. ... C. ...

9.2 B. C.

D. ... R. ... P. ... B. ... C. ... D. ...
R. ... P. ... 9 ... B. ... C. ... 13 ...
B. ... C. ...

9.3 T. C.

D. ... R. ... P. ... S. ... C. ...
C. ... O. 31 M. ... 2016, ... 2015 ...
C. ... M. LAM Y. L. ... M. ZHANG M. ...
S. ... C. ... O. ...
C. ... M. XIONG B. ...
S. ... C. ... O. 31
M. ... 2016, ... S. ...
C. ... 2016, M. ZHANG M. ... S. ...
C. ...

D. ... R. ... P. ... S. ... C. ...
18 ... O. ...
S. ... C. ... T. ...
S. ... B. ... S. ...
X. ... B. ... S. ...

9.4 9.4.1 G.4.1 M.4.1

O. 31 M. 2016, C. 2015 F. 2016 A S. C. M. F. 2016 H S. C. M. T. PRC C. L. A. A. H. K. L. R. T. S. N. S. T. C. (//) 1 J. 2016, H. K. S. E. (//) C. (//)

T. D. M. WANG H. D. M. MAI B. D. M. PAN C. M. WONG K. H. A. N. D. M. ZHANG L. M. WU S. D. M. LI K.

9.5 9.5.1 D.4.1 C.4.1 2015 A.4.1 G.4.1

C. A.2.7 T. D. D. T. C. D. R. P. M. MAI B. 2016 M. MAI B. CEO P. C. S. R. P. C. B.

11 2016 IN E IM FINANCIAL E T

11.1 A

U. A.

11.2 E C A E C M

A. N.

11.3 C A C I M A E

A. N.

11.4 E C C C F

(1) S. R. M. L. B. G. L.

(2) T.

11.5 B C N A

A. N.

11.6 Financial Statements of the Corporation - CA, BE

11.6.1 Consolidated Balance Sheet (unaudited)

	30 June 2016	31 December 2015
Intangible Assets		
Amortizable Intangible Assets		
Computer software	5,041,751	4,487,166
Furniture and equipment	144,998	133,294
Non-amortizable intangible assets	870,776	1,369,632
Acquired intangible assets	11,461,760	10,667,049
Acquired identifiable intangible assets	2,355,154	3,290,194
Intangible assets	8,708	10,842
Deferred intangible assets	8,968	12,345
Other intangible assets	3,918,654	3,253,650
Intangible assets	17,229,834	16,416,646
Goodwill	3,262,995	3,228,668
Other intangible assets	672,933	660,839
Total Intangible Assets	44,976,531	43,530,325
Non-current Assets		
Financial assets	14,581	19,755
Available-for-sale financial assets	464,687	420,858
Long-term investments	14,525,793	12,734,564
Long-term investments	2,001,007	2,036,367
Intangible assets	507,971	438,814
Financial assets	21,574,273	21,848,053
Current financial assets	21,682,665	17,040,388
Deferred financial assets	153,854	99,506
Intangible assets	4,900,208	4,983,558
Deferred intangible assets	41,076	22,966
Goodwill	2,382,436	1,762,141
Long-term investments	314,602	165,711
Deferred intangible assets	1,135,169	1,194,462
Other intangible assets	125,064	465,703
Total Non-current Assets	69,823,386	63,232,846
Total Assets	114,799,917	106,763,171

11.6.1 Consolidated Balance Sheet (unaudited) (Continued)

	30 J 2016	31 D 2015
I		
L		
C		
S	18,155,292	17,909,024
F	120,442	250,769
N	1,857,003	1,749,077
A	9,943,237	8,893,005
A	3,310,861	2,763,511
E	1,784,053	2,234,271
T	594,169	923,137
I	115,691	216,374
D	698,471	56,034
O	5,624,500	5,285,014
P	1,002,498	875,498
G	801,887	4,765,523
O	4,053,786	
	<u>48,061,890</u>	<u>45,921,237</u>
T		
N		
F	54,400	55,471
L	29,041,014	23,684,838
L	621,201	550,136
P	4,961	5,834
D	578,559	511,662
D	521,322	467,482
O	1,562,882	71,635
	<u>32,384,339</u>	<u>25,347,058</u>
T		
T	<u>80,446,229</u>	<u>71,268,295</u>
S		
S	2,978,359	2,977,820
O	1,981,143	2,033,043
C	3,127,388	3,181,863
O	(243,364)	(518,130)
S	3,203,578	3,203,578
U	16,578,389	17,663,145
	<u>27,625,493</u>	<u>28,541,319</u>
T		
M	<u>6,728,195</u>	<u>6,953,557</u>
T	<u>34,353,688</u>	<u>35,494,876</u>
T	<u>114,799,917</u>	<u>106,763,171</u>

11.6.2 Balance Sheet of the Company (unaudited)

	30 June 2016	31 December 2015
Assets		
Current Assets		
Cash and bank balances	1,274,775	1,597,446
Debtors	4,780,271	4,604,445
Other receivables	12,867,911	12,363,102
Other current assets	12,511	16,264
Total Current Assets	<u>18,935,468</u>	<u>18,581,257</u>
Non-current Assets		
Available-for-sale financial assets	388,905	388,905
Long-term investments	8,522,688	8,509,530
Fixed assets	104,967	106,808
Construction in progress	3,928	4,031
Intangible assets	14,595	14,724
Long-term receivables	12,353	14,782
Deferred tax assets	188,480	216,448
Total Non-current Assets	<u>9,235,916</u>	<u>9,255,228</u>
Total Assets	<u><u>28,171,384</u></u>	<u><u>27,836,485</u></u>

11.6.2 Balance Sheet of the Company (unaudited) (Continued)

	30 June 2016	31 December 2015
LIABILITIES		
Current liabilities		
Shareholders' loans	4,220,000	
Accounts payable	5,678	15,837
Employee benefits	741,651	851,536
Trade payables	4,195	12,820
Income tax payable	19,742	129,200
Dividends payable	658,306	
Other payables	7,756,556	7,583,245
Guaranteed loan	600,000	4,059,881
Total current liabilities	14,006,128	12,652,519
Non-current liabilities		
Finance lease liabilities	12,270	14,256
Long-term debt	1,821,000	2,215,000
Deferred tax	18,300	13,800
Total non-current liabilities	1,851,570	2,243,056
Total liabilities	15,857,698	14,895,575
Equity		
Shareholders' equity	2,978,359	2,977,820
Other equity	1,981,143	2,033,043
Contributed surplus	3,285,069	3,279,575
Other reserves	43,754	43,754
Statutory reserves	3,203,578	3,203,578
Unrealized gains	821,783	1,403,140
Total equity	12,313,686	12,940,910
Total assets	28,171,384	27,836,485

11.6.3 Consolidated Income Statement (unaudited)

	June 30, 2016	June 30, 2015
I. Operating Income	23,542,843	32,637,289
Less: Cost of sales	19,126,496	27,519,280
Transportation	194,236	148,211
Sales commission	1,036,129	1,265,718
Marketing	1,982,301	2,219,357
Finance	304,944	217,131
Administrative	1,267,501	135,530
Provision for doubtful accounts	137,104	149,699
Income tax expense	(87,328)	744,983
Income tax benefit	13,800	159,794
II. Non-Operating Income	(318,988)	2,026,744
Net gain on disposal of long-term investments	167,289	82,542
Net gain on disposal of subsidiaries	6,153	5,514
Net gain on disposal of long-term equity investments	14,145	31,808
Other	9,485	23,891
III. Total Income	(165,844)	2,077,478
I. Non-Operating Expenses	(541,160)	1,652,410
Net loss on disposal of long-term investments	(378,034)	1,518,195
Net loss on disposal of subsidiaries	(163,126)	134,215
Net loss on disposal of long-term equity investments		
Other	328,231	(63,823)
II. Total Income	274,766	(51,516)
III. Total Income	274,766	(51,516)
IV. Total Income	949	(2,183)
V. Total Income	(490)	5,256
VI. Total Income	274,307	(54,589)
VII. Total Income	53,465	(12,307)
I. Total Income	(212,929)	1,588,587
Administrative	(103,268)	1,466,679
Marketing	(109,661)	121,908
II. Total Income	(0.1444)	0.5681
(I) Business (RMB)	(0.1444)	0.5681
(II) Disposal (RMB)	(0.1444)	0.5627

11.6.4 Income Statement of the Company (unaudited)

	June 30, 2016	June 30, 2015
I. Operating Income		
Revenue	69,104	149,885
Cost of Sales	24,006	
Operating Expenses	3,373	12,340
Operating Income	109,800	247,610
Other Income	(99,572)	164,841
Income Before Income Taxes	1,985	(77,854)
Income Tax Expense	118,963	121,809
II. Net Income	152,445	(230,951)
Net Income	1,137	7,334
Income Tax Expense	116	
Net Income	249	262
Income Tax Expense	1	62
III. Total Other Income	153,333	(223,879)
Income Tax Expense	27,968	(49,364)
Income Before Income Taxes	125,365	(174,515)
Income Tax Expense	125,365	(174,515)
Net Income	0	0

11.6.5 Consolidated Cash Flow Statement (unaudited)

	Fiscal Year 2016	Fiscal Year 2015
I.		
I.		
Cash and cash equivalents	26,966,364	32,060,665
Receivables	536,836	1,401,119
Current assets	<u>252,053</u>	<u>322,290</u>
	<u>27,755,253</u>	<u>33,784,074</u>
Current liabilities	21,688,702	29,061,859
Current liabilities	2,703,551	2,873,430
Provisions	1,102,475	1,018,218
Current liabilities	<u>1,326,793</u>	<u>1,456,020</u>
	<u>26,821,521</u>	<u>34,409,527</u>
Net cash and cash equivalents	<u>933,732</u>	<u>(625,453)</u>
II.		
Cash and cash equivalents	115,920	235,610
Current assets	241,771	249,658
Current assets	11,643	585,899
Current assets	7	500
Current assets	<u>101,412</u>	<u>101,412</u>
	<u>369,341</u>	<u>1,173,079</u>
Current liabilities	4,189,354	5,935,609
Current liabilities	791,687	152,897
Current liabilities	<u>764,577</u>	<u>764,577</u>
	<u>5,745,618</u>	<u>6,088,506</u>
Net cash and cash equivalents	<u>(5,376,277)</u>	<u>(4,915,427)</u>

11.6.6 Cash Flow Statement of the Company (unaudited)

	Fiscal Year 2016	Fiscal Year 2015
I. Operating Activities		
Cash provided by operations	74,196	136,694
Cash used in operations	3,026,963	9,800,681
Net change in cash	3,101,159	9,937,375
Cash at beginning of period	38,246	
Cash at end of period	153,809	52,924
Part of 24	74,196	

11.6.6 Cash Flow Statement of the Company (unaudited) (Continued)

	Fiscal Year 2016	Fiscal Year 2015
I. Operating Activities		
III. Cash provided by operating activities	4,426,000	795,000
Cash provided by discontinued operations	23,712	
Cash provided by other operating activities		2,000,000
	<u>4,449,712</u>	<u>2,795,000</u>
Cash provided by discontinued operations	4,061,000	2,392,000
Cash provided by other operating activities	349,716	329,985
Cash provided by other operating activities		30,530
	<u>4,410,716</u>	<u>2,752,515</u>
Net change in cash and cash equivalents	<u>38,996</u>	<u>42,485</u>
I. Earnings from operations	182	849
Net (loss) from operations	(322,725)	(61,138)
Other operating activities	652,865	831,212
I. Gain from operations	<u>330,140</u>	<u>770,074</u>

11.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

	2015		2016		2015		2016	
	31 Dec	1 Jan	31 Dec	1 Jan	31 Dec	1 Jan	31 Dec	1 Jan
I. Balance at 31 Dec 2014	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876
II. Balance at 1 Jan 2016	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876
III. Movements								
(I) Net Profit								
1. Net Profit								
2. Other Comprehensive Income								
3. Share of Profit of Associates								
(II) Contributions								
1. Contributions								
2. Issuance of Shares								
3. Contributions of Shareholders								
4. Issuance of Shares								
5. Dividends								
6. Dividends								
7. Issuance of Shares								
8. Issuance of Shares								
9. Issuance of Shares								
10. Issuance of Shares								
11. Repurchase of Shares								
12. Other								
(III) Payments								
1. Payments								
2. Payments								
I. Balance at 30 Jun 2016	2,978,359	1,981,143	3,127,388	(243,364)	3,203,578	16,578,389	6,728,195	34,353,688

11.6.8 Statement of Changes in Shareholders' Equity of the Company (unaudited)

	31 Dec 2015		31 Dec 2016		31 Dec 2016		31 Dec 2016		31 Dec 2016		31 Dec 2016	
	Share Capital	Reserves	Share Capital	Reserves	Share Capital	Reserves	Share Capital	Reserves	Share Capital	Reserves	Share Capital	Reserves
I. Balance at 31 Dec 2015	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	43,754	3,126,406	1,594,245	7,566,822
II. Balance at 1 Jan 2016	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	43,754	3,126,406	1,594,245	7,566,822
III. Movements during the year												
(1) Issuance of shares												
(2) Share repurchase												
(3) Dividends												
(4) Other												
Total												

NOTE:

1. E A T I N B A I

T... B... E... M... F... B... S... A... S...
 P... C... I... D... C... O... S... B... N... 15
 G... R... F... R... C... S... R... C...

T...

S... H... K... C... O... 2015,
 H... K... C... O...

2. T A E M E N T E G A D I N G C M L I A N C E T H C A B E

T... C... 1 J... 2016 ... 30 J... 2016
 CASBE,
 C... 30 J... 2016
 J... J... 2016.

3. A C C O U N T S R E C E I V A B L E

(1) A...

	30 J 2016	31 D 2015
C		
C	2,307,087	2,866,510
R	2,962,592	1,965,433
E	3,089,624	2,914,140
O	184,484	286,859
A	960,005	1,140,820
L	971,179	1,011,101
H	777,440	477,892
O	685,288	465,788

(2) T... ..

A...	30 J... 2016	31 D... 2015
W... 1... ()	10,655,570	9,772,401
1... 2... ()	643,198	784,534
2... 3... ()	402,857	394,997
O... 3... ()	236,074	176,611
St... ..	11,937,699	11,128,543
L...: P... ..	(475,939)	(461,494)
T... ..	<u>11,461,760</u>	<u>10,667,049</u>

A... 30 J... 2016... 31 D... 2015, ... G... ..

(3) C... ..

C... .. T... G... .. E... ..

T... .. G... .. M... ..

I... .. G... .. T... .. R... .. 30... 90... N... .. G... ..

T... .. G... .. I... .. G... .. I... .. W... .. G... ..

M... .. G... .. C... .. I... .. T... .. 30 J... 2016... ..

I... G... G...
T... G...
T... G... D...
A... G... 11.29%
(2015: 12.40%)

4. ACCUMULATED

As at 30 June 2016:

	30 June 2016	31 December 2015
I		
D	8,565,779	7,574,540
D	340,413	358,539
D	270,136	335,406
D	247,351	272,175
D	280,122	209,973
T	31,477	69,655
P	142,367	36,664
O	65,592	36,053
	<u>9,943,237</u>	<u>8,893,005</u>

As at 31 December 2015:

	30 June 2016	31 December 2015
I		
W	9,437,560	8,513,311
1-2	359,025	286,922
2-3	83,743	42,221
O	62,909	50,551
	<u>9,943,237</u>	<u>8,893,005</u>

As at 30 June 2016, the accumulated... RMB505,677,000 (31 December 2015: RMB379,694,000)

7. 归属于母公司普通股股东的净利润

	2016年		2015年	
	2016年1-6月	2016年1-6月	2015年1-6月	2015年1-6月
归属于母公司普通股股东的净利润	112,327	262,989	(3,035)	428,103
归属于母公司普通股股东的净利润	375,316	375,316	425,068	425,068

8. 归属于母公司普通股股东的每股收益

	2016年		2015年	
	2016年1-6月	2016年1-6月	2015年1-6月	2015年1-6月
归属于母公司普通股股东的净利润	(74,525)	32,243	(183,584)	63,762
归属于母公司普通股股东的净利润	(7,695)	38,339	(10,950)	39,193
归属于母公司普通股股东的净利润	95,650	95,650	11,395	(584)
归属于母公司普通股股东的净利润	(1,124)	(1,124)	(7,147)	(7,147)
归属于母公司普通股股东的净利润	375,316	375,316	425,068	425,068

8. 归属于母公司普通股股东的每股收益

(1) 基本每股收益

本公司当期归属于母公司普通股股东的净利润除以当期发行在外普通股加权平均数，计算得出基本每股收益。

	2016年		2015年	
	2016年1-6月	2016年1-6月	2015年1-6月	2015年1-6月
归属于母公司普通股股东的净利润	(378,034)	(378,034)	1,518,195	1,518,195
归属于母公司普通股股东的净利润	(51,900)	(51,900)	(51,900)	(51,900)
归属于母公司普通股股东的净利润	(429,934)	(429,934)	1,518,195	1,518,195
归属于母公司普通股股东的净利润	2,978,120	2,978,120	2,672,629	2,672,629
归属于母公司普通股股东的净利润	(0.1444)	(0.1444)	0.5681	0.5681
归属于母公司普通股股东的净利润	(0.1444)	(0.1444)	0.5681	0.5681

(2) 稀释每股收益

	2016年6月30日	2015年6月30日
归属于公司普通股股东的净利润	3,780,334	15,181,195
调整事项	(51,900)	(2,645)
归属于公司普通股股东的净利润(调整后)	3,728,434	15,178,550
调整事项	(429,934)	1,515,550
归属于公司普通股股东的净利润(调整后)	3,298,500	16,694,100
稀释后归属于公司普通股股东的净利润	2,978,120	2,693,383
稀释后归属于公司普通股股东的净利润(RMB元)	(0.1444)	0.5627

Calculation of weighted average number of ordinary shares (diluted):

	2016年6月30日	2015年6月30日
归属于公司普通股股东的净利润	2,978,120	2,672,629
调整事项		20,754
归属于公司普通股股东的净利润(调整后)	2,978,120	2,693,383

本公司在2016年6月30日发行在外的普通股为60,000,000股，占2016年6月30日总股本的2.01%。稀释后归属于公司普通股股东的净利润占2016年6月30日总股本的0.007%。

9. 其他综合收益

本公司在2016年6月30日发行在外的普通股为60,000,000股，占2016年6月30日总股本的2.01%。稀释后归属于公司普通股股东的净利润占2016年6月30日总股本的0.007%。

10. 每股收益

本公司在2016年6月30日发行在外的普通股为60,000,000股，占2016年6月30日总股本的2.01%。稀释后归属于公司普通股股东的净利润占2016年6月30日总股本的0.007%。

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Izjava	Ciklus poslovanja		Evidencija		Liquidity		Financial results		Bilance		Total	
	Jan 2016	Jun 2016	Jan 2016	Jun 2016	Jan 2016	Jun 2016	Jan 2016	Jun 2016	Jan 2016	Jun 2016	Jan 2016	Jun 2016
Ergebnis	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591		23,542,843
Income tax	294,243	56,147	157,307	2,595,243		35,207		64,845	142,732	(3,345,724)		
Cost of sales	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)	18,795,869
Income tax (expense)	(1,008)	876				10,816	1,638	729	285	464		13,800
Administrative	2,777	5,957	1,243,256	(74)	(5,611)	3,003	18,193					1,267,501
Depreciation	209,275	254,554	149,758	308,335	39,122	78,255	85,057	4,913	65,959	13,706		33,747
Income tax	101,117	35,774	27,336	51,829	1,476	6,149	104,947	7,358	1,722	563,003	(825,427)	22,010
Interest	23,844	47,735	58,941	123,596	10,075	18,951	71,008	10,655	48,240	16,749	(652,781)	538,069
Transfer (expense)	(111,321)	481,392	(946,223)	(3,315)	19,751	108,555	490,441	60,771	(96,906)	(14,346)	(56,312)	(98,331)
Income tax	28,311	119,499	75,354	673	9,046	40,121	36,733	17,996	(383)	677		47,289
Net (expense)	(139,632)	361,893	(1,021,577)	(3,988)	10,705	68,434	453,708	42,775	(96,523)	(15,023)	(56,312)	(145,620)
Total	17,397,726	14,247,786	14,321,362	32,436,954	3,601,739	3,782,472	26,209,657	3,978,965	3,854,489	6,346,909	(16,845,957)	5,467,815
Total	9,770,436	7,739,888	9,853,675	32,138,731	2,285,789	2,786,536	22,213,077	2,805,512	3,768,664	3,010,122	(53,106,584)	37,180,383
Other												
Other (expense)	(14,050)	7,947	1,225,737	2,716	1,699	2,313	30,740		(318)	39,767		(187,384)
Loss	54,358	78,521	4,678			532,944	192,774	100,217	194,566	842,949		2,001,007
Other	331,544	739,497	155,752	967,801	177,076	229,971	3,603,214	1,917	17,927	326,734		6,456

Išm.	Eil. Nr.			Eil. Nr.							Eil. Nr.		
	R. mėn.		O. mėn.	A. mėn.	L. mėn.	P. mėn.	H. mėn.	O. mėn.	U. mėn.		T. mėn.		
	2015	2015							2015	2015		2015	2015
Eil. Nr.	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751		32,637,289	
Išm.	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)		
Cil. Nr.	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	27,274,530	
Išm.	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469		(150)	159,794
Ail. Nr.	5,527	24,038	(6,943)	(54)	386	3,786	108,790						135,530
Dil. Nr.	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356		35,260	1,013,534
Išm.	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556
Išm.	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	468,531	618,689
Til. Nr.	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)	2,077,478
Išm.	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747		(45,881)	425,068
Nil. Nr.	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)	1,652,411
Til. Nr.	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594	95,593,489
Til. Nr.	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921	65,362,621
Oil. Nr.													
Oil. Nr.													
Lil. Nr.	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)		208,096	(11,063)
Lil. Nr.	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047		212,226	1,468,367
Oil. Nr.													
Oil. Nr.	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324		80,912	13,163,682

11. 中國國際航空集團有限公司 截至 2016 年 6 月 30 日止六個月

	31 D 2015	C 2015	C 2015	30 J 2016
Accounts receivable	1,228,043	20,342	(517,193)	731,192
Contract assets	588,835	88,523	(364,617)	312,741
Loans receivable	4,009,785	1,699,475	(267,408)	5,441,852
Total	<u>5,826,663</u>	<u>1,808,340</u>	<u>(1,149,218)</u>	<u>6,485,785</u>

12. 中國國際航空集團有限公司

(1) 中國國際航空集團有限公司

CIMC R... G... m... F...
 US\$8,225,000 (RMB54,542,000)

Y... CIMC T... H... S... V... C... L... (Y...TH) (G...)
 Y...TH
 RMB26,530,000.

(2)

- (3) N.
- A. 30 J. 2016, G. RMB1,571,477,000 (31 D. 2015: RMB1,022,074,000).
- A. 30 J. 2016, S. CIMC-T. A. S. C. L. G. RMB639,247,000, RMB402,292,000, RMB167,717,000, RMB40,969,000, RMB19,983,000 RMB8,286,000 (. 31 D. 2015: RMB625,391,000).
- A. 30 J. 2016, CIMC R. G. US\$131,000,000 (. RMB868,687,000), US\$74,120,000 (. RMB491,505,000), US\$24,880,000 (. RMB164,984,000), US\$32,000,000 (. RMB212,198,000), (. 31 D. 2015: RMB986,776,000).
- A. 30 J. 2016, CIMC E. H. L. G. RMB238,747,000 US\$24,635,000 (. RMB163,360,000), & RMB215,146,000 US\$16,041,000 (. RMB106,370,000), RMB15,567,000 US\$3,348,000 (. RMB22,204,000) RMB8,034,000 US\$5,246,000 (. RMB34,786,000), (. 31 D. 2015: RMB777,036,000).

- (4)
- CIMC R. C. 2015. T. CIMC R. US\$2,000,000. A. 30 J. 2016, US\$2,000,000 (. RMB13,262,000).

13. 承诺及或有事项

(1) 资本承诺

	2016年6月30日	2015年12月31日
融资租赁	4,097	10,657
其他	78,734	556,006
合计	254,150	383,489
其他	3,216	10,029
合计	<u>340,197</u>	<u>960,181</u>

	2016年6月30日	2015年12月31日
其他	<u>3,216</u>	<u>10,029</u>

(2) 经营租赁承诺

	2016年6月30日	2015年12月31日
未来1年内到期	53,578	45,565
未来1-2年内到期	26,758	32,499
未来2-3年内到期	25,568	20,454
未来3年以上到期	55,984	70,025
合计	<u>161,888</u>	<u>168,543</u>

截至2016年6月30日，经营租赁承诺金额为人民币44,177,000元（截至2015年12月31日：人民币65,711,000元）。

